



Illinois Department of Financial and Professional Regulation

Division of Professional Regulation

BRUCE RAUNER
Governor

BRYAN A. SCHNEIDER
Secretary

JAY STEWART
Director
Division of Professional Regulation

MEMORANDUM

To: Tax Return Preparation Task Force

Jay Stewart, Chairperson
Stephen W. DeFilippis, Board Member
Geoffrey Harlow, Board Member
Andrew Jennison, Board Member
Representative Natalie Manley, Board Member
Senator John Mulroe, Board Member
Jim Nichelson, Board Member
Michael Specha, Board Member

From: Martha Reggi, Associate General Counsel

Date: July 30, 2015

Re: Meeting – August 20, 2015

The Tax Return Preparation Task Force will convene a meeting at **10:30 a.m. CT on Thursday, August 20, 2015, in the Chicago office of the Department of Financial and Professional Regulation, Conference Room 9-171C.** Please notify me at your earliest convenience if you are not able to attend the meeting.

This meeting will be accessible to handicapped individuals in compliance with Executive Order #5 and pertinent state laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact me either by telephone or letter, at least five days prior to the meeting date.

TAX RETURN PREPARATION TASK FORCE

AGENDA

August 20, 2015

Thompson Center – 10:30 a.m. CT

I. Roll Call & Introductions

II. Approval of July 30, 2015 Meeting Minutes

III. New Business

- IRS Return Preparer Office
 - Guest Carol Campbell, Director of RPO Office
 - Guest Sue Gaston, Director of Continuing Education Management
- Guest Eric Sternberg, Center for Economic Progress
- Guest Robert Kerr, National Association of Enrolled Agents
- Guest Stan Hutchinson, Tax Tech Inc.
- Community Currency Exchange Association
 - Guest Martin Lieberman
 - Guest Michael Frizel

IV. Old Business

- Additional Task Force Guests
- Upcoming Meetings
- Task Force Report

V. Adjournment