



# Illinois Department of Financial and Professional Regulation

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## Division of Professional Regulation

BRUCE RAUNER  
Governor

JAY STEWART  
Acting Secretary

JAY STEWART  
Director  
Division of Professional Regulation

### MEMORANDUM

To: Tax Return Preparation Task Force

Jay Stewart, Chairperson  
Andrew Jennison, Board Member  
Geoffrey Harlow, Board Member  
Representative Natalie Manley, Board Member  
Senator John Mulroe, Board Member  
Michael Specha, Board Member

From: Martha Reggi, Associate General Counsel

Date: February 2, 2015

Re: Meeting – February 10, 2015

The Tax Return Preparation Task Force will convene a meeting at **10:00 a.m. on Tuesday, February 10, 2015, in the Chicago office of the Department of Financial and Professional Regulation, Conference Room 9-034.** Please notify me at your earliest convenience if you are not able to attend the meeting.

This meeting will be accessible to handicapped individuals in compliance with Executive Order #5 and pertinent state laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact me either by telephone or letter, at least five days prior to the meeting date.

# TAX RETURN PREPARATION TASK FORCE

## AGENDA

February 10, 2015

Chicago Office – 10:00 a.m.

- I. Roll Call & Introductions
  
- II. Approval of December 15, 2014 and December 19, 2014 Meeting Minutes
  
- III. Analysis of Task Force Action
  - a. Guest Ed Karl, Vice President, AICPA Tax Division
  - b. Guest Tom Walsh, Independent Lobbyist for H&R Block
  - c. Guest Howard D. Ellison, Wermer Rogers Doran & Ruzon, Llc
  
- IV. Adjournment